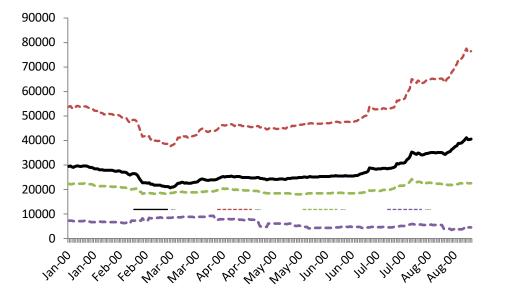
7 January 2021

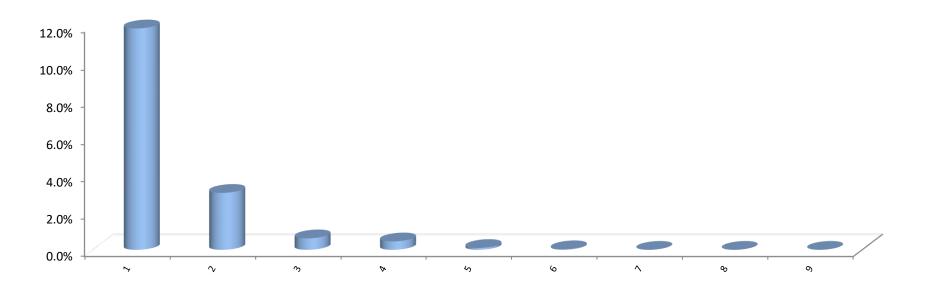


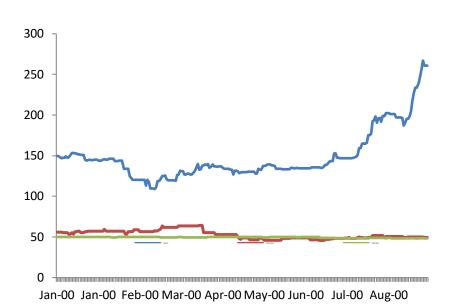
Equities at a Glance

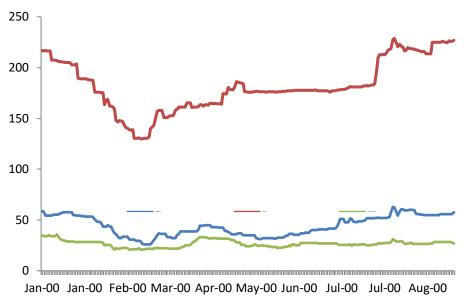
NSE All Share Today's Close 1 Day Change 52 Week Change/Level 1 Week Change/Level **QTD Change/Level** YTD Change/Level **NSEASI** Index 40,590.85 0.31% 0.79% 0.79% 0.79% 38.08% Market Cap (N billions) 21,224.15 0.31% 0.79% 0.79% 0.79% 39.96% **Volume Traded (millions)** 2,133.49 3,060.67 3,060.67 3,060.67 97,836.83 754.94% **Value Traded (N millions)** 1,023,815.98 7,509.46 243.81% 16,219.43 16,219.43 16,219.43 NGN/USD 394 -4.04% -0.21% -4.04% -4.04% 8.51% NSEASI (\$) 103.11 0.52% 4.87% 4.87% 4.87% 26.34% **Market Cap (\$ millions)** 0.52% 4.87% 4.87% 4.87% 28.05% 53,913.56

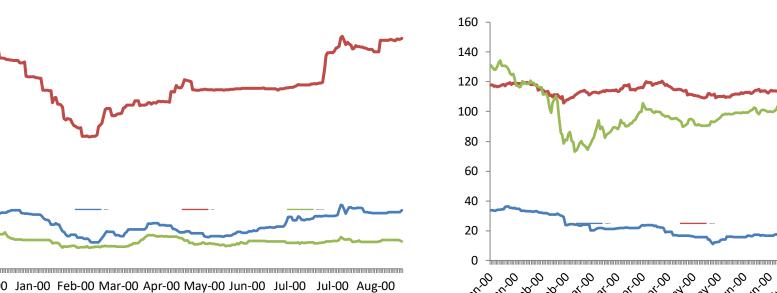
Index Performance									
								52 Wk	
	1 Day	1 Wk	3 Month	6 Month				Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD sReturn	52 Wk Return	(SD)	Drawdown
BANKING	0.61%	1.50%	16.04%	46.10%	1.50%	1.50%	1.71%	2.38%	-11.71%
BREWERS	3.05%	3.35%	12.13%	64.77%	3.35%	3.35%	-2.23%	3.00%	-8.62%
CEMENT	0.00%	1.71%	70.85%	101.71%	1.71%	1.71%	71.46%	2.00%	-7.30%
TELECOM	0.00%	-1.42%	53.68%	88.09%	-1.42%	-1.42%	97.52%	1.59%	-6.52%
PERSONAL CARE	-3.94%	-4.50%	9.71%	12.97%	-4.50%	-4.50%	-22.92%	2.65%	-9.37%
CONSTRUCTION	0.00%	-0.74%	2.74%	5.65%	-0.74%	-0.74%	-11.95%	1.76%	-14.26%
FOOD	0.45%	1.07%	25.35%	28.73%	1.07%	1.07%	4.72%	1.63%	-6.99%
INSURANCE	0.10%	3.41%	2.37%	5.66%	3.41%	3.41%	-1.51%	1.05%	-8.23%
OIL& GAS	11.84%	12.34%	45.96%	62.62%	12.34%	12.34%	-19.83%	3.15%	-18.51%
REAL ESTATE	0.03%	0.18%	0.18%	-2.66%	0.18%	0.18%	-2.80%	0.18%	-2.38%
ARM Capitalisation Indices									
Large Cap (Top 10%)	0.35%	0.60%	43.32%	70.84%	0.60%	0.60%	42.63%	1.18%	-4.78%
Mid Cap (Mid 30%)	-0.05%	0.51%	16.21%	23.30%	0.51%	0.51%	1.27%	0.91%	-3.95%
Small Cap (Bottom 60%)	0.28%	6.51%	-3.42%	-25.59%	6.51%	6.51%	-45.12%	4.44%	-29.06%











				1 day	1 week	3 month	6 month									
DANIZINO		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	52 wk Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Lo
BANKING Access Bonk	24 Das	054 500 45	8.80	0.00%	4.14%	16.56%	41.94%	-19.63%	4.14%	4.14%	8.80	8.80	8.80	8.80	10.80	5.40
Access Bank	31-Dec	254,566.15		1.38%		18.55%		-3.92%	2.80%	2.80%	7.85	7.20				
FBN Holdings	31-Dec	263,830.40	7.35 3.10		2.80%		44.12%						7.85	7.20 3.01	8.40 3.80	3.70 1.45
FCMB	31-Dec	61,388.40		2.65% 1.54%	-6.91% 2.01%	40.91% 6.45%	74.16% 56.77%	55.00% 1.38%	-6.91%	-6.91%	3.13 33.50	3.01 32.50	3.13 33.50	32.50	38.20	
Guaranty Trust Bank	31-Dec	971,228.91	33.00 44.00	0.00%	-0.11%	3.53%	45.45%		2.01% -0.11%	2.01% -0.11%	33.50 44.05	32.50 44.00	33.50 44.05	32.50 44.00	48.00	16.75 23.85
StanbicIBTC HOLDCO	31-Dec	440,000.00 283,639.93	8.60	0.00%	-0.11%	25.55%	38.71%	3.53% 2.99%	-0.11%	-0.11%	8.85	8.40	8.85	8.40	9.75	4.40
United Bank For Africa	31-Dec	88,912.98	5.25	-1.87%	-0.58% -1.87%	5.00%	-3.67%	-14.63%	-0.58% -1.87%	-0.56% -1.87%	5.35	5.25	5.35	5.25	7.60	4.40
Union Bank Wema Bank	31-Dec	29,221.40	0.74	4.23%	7.25%	23.33%	39.62%	-3.90%	7.25%	7.25%	0.75	0.71	0.75	0.71	0.90	0.44
	31-Dec	794,331.29	25.30	0.80%	2.02%	29.41%	54.74%	15.00%	2.02%	2.02%	25.70	24.60	25.70	24.60	28.15	10.70
Zenith Bank	31-Dec	102,097.31			6.67%	56.10%	33.33%									3.90
Ecobank Fidelity Benk	31-Dec		6.40	-1.54% 0.00%	1.98%			-16.88%	6.67% 1.98%	6.67% 1.98%	6.50 2.77	6.40 2.57	6.50 2.77	6.40	7.80	
Fidelity Bank	31-Dec	74,465.23	2.57 1.96	-4.39%	-3.92%	22.38% 48.48%	51.18% 60.66%	13.72%	-3.92%	-3.92%	2.77	1.96	2.77	2.57 1.96	3.07 2.42	1.53 0.99
Sterling Bank	31-Dec	56,429.22	1.90	-4.39%	-3.92%	46.46%	60.66%	-2.00%	-3.92%	-3.92%	2.10	1.90	2.10	1.96	2.42	0.99
BREWERIES																
Guinness	30-Jun	26,578.93	17.65	-4.08%	-7.11%	17.67%	26.07%	-41.26%	-7.11%	-7.11%	19.00	17.65	19.00	17.65	30.20	13.00
Nigerian Breweries	31-Dec	459,887.85	58.00	3.57%	3.57%	10.90%	70.34%	3.48%	3.57%	3.57%	58.00	56.00	58.00	56.00	63.10	22.00
International Breweries	31-Mar	21,858.93	6.70	0.00%	12.61%	44.09%	69.62%	-27.17%	12.61%	12.61%	6.70	6.54	6.70	6.54	9.20	2.75
CEMENT & CONSTRUCTION		,						. , .								الثنييي
Dangote Cement	31-Dec	4,173,220.26	244.90	0.00%	0.00%	55.00%	94.37%	39.94%	0.00%	0.00%	244.90	244.90	244.90	244.90	245.00	116.80
BUA CEMENT	31-Dec	2,709,148.32	80.00	0.00%	3.43%	91.62%	95.60%	108.06%	3.43%	3.43%	85.00	80.00	85.00	80.00	85.00	29.40
Lafarge	31-Dec	122,768.44	22.40	0.00%	6.41%	33.33%	124.00%	45.45%	6.41%	6.41%	22.95	22.40	22.95	22.40	25.10	8.95
Julius Berger	31-Dec	23,166.00	17.55	0.00%	-1.40%	5.41%	12.14%	-19.68%	-1.40%	-1.40%	17.80	17.55	17.80	17.55	27.50	15.00
UACN Property DevCo	31-Dec	14,000.00	20.00	0.00%	0.00%	6.95%	-3.15%	-16.49%	0.00%	0.00%	20.00	20.00	20.00	20.00	27.50	15.30
CONSUMER & PERSONAL		,														
CARE & PERSONAL																
PZ Cussons	31-May	20,646.48	5.20	0.97%	-1.89%	15.56%	23.81%	-11.11%	-1.89%	-1.89%	5.30	5.15	5.30	5.15	5.85	3.75
Unilever	31-Dec	49,182.85	13.00	-6.47%	-6.47%	5.69%	4.42%	-31.58%	-6.47%	-6.47%	13.90	13.00	13.90	13.00	19.45	9.90
Glaxo Smithkline	31-Dec	8,371.14	7.00	0.00%	1.45%	21.74%	53.85%	32.08%	1.45%	1.45%	7.00	6.85	7.00	6.85	8.45	3.45
FOOD & BEVERAGES																
Cadbury	31-Dec	16,903.82	9.00	0.00%	0.00%	25.87%	33.33%	-14.69%	0.00%	0.00%	9.00	9.00	9.00	9.00	11.00	4.95
Dangote Flour Mills	30-Sep	38,416.86	14.50	0.00%	0.00%	20.83%	52.63%	-3.65%	0.00%	0.00%	14.50	14.50	14.50	14.50	17.40	8.50
Dangote Sugar	31-Dec	228,000.00	19.00	3.83%	7.95%	41.79%	62.39%	26.67%	7.95%	7.95%	19.00	18.30	19.00	18.30	22.25	8.90
Flour Mills	31-Mar	70,067.13	26.70	-1.11%	2.69%	21.36%	44.32%	16.09%	2.69%	2.69%	27.00	26.10	27.00	26.10	30.25	17.00
Nestle	31-Dec	1,192,947.66	1,505.00	0.00%	0.00%	28.09%	28.09%	2.39%	0.00%	0.00%	1,505.00	1,505.00	1,505.00	1,505.00	1,505.00	764.90
Honeywell	31-Mar	9,754.14	1.23	2.50%	2.50%	29.47%	33.70%	14.95%	2.50%	2.50%	1.32	1.20	1.32	1.20	1.33	0.83
UACN	31-Dec	13,638.14	7.10	0.00%	-2.07%	2.90%	-1.39%	-24.06%	-2.07%	-2.07%	7.45	7.10	7.45	7.10	11.05	5.40
OIL& GAS																
Forte Oil	31-Dec	19,406.97	14.90	0.00%	0.00%	21.99%	31.49%	29.93%	0.00%	0.00%	14.90	13.55	14.90	13.55	20.60	9.55
Conoil Plc	31-Dec	14,468.90	20.85	0.00%	0.00%	36.72%	-0.71%	0.00%	0.00%	0.00%	20.85	20.85	20.85	20.85	21.00	13.15
Mobil Oil	31-Dec	82,215.72	228.00	0.00%	0.00%	21.99%	18.38%	54.16%	0.00%	0.00%	228.00	228.00	228.00	228.00	228.00	133.20
Oando	31-Dec	41,519.44	3.45	1.47%	-6.76%	46.81%	50.00%	-11.08%	-6.76%	-6.76%	3.70	3.33	3.70	3.33	4.00	1.89
MRS Oil	31-Dec	3,492.34	13.75	0.00%	0.00%	10.44%	10.44%	-10.13%	0.00%	0.00%	13.75	13.75	13.75	13.75	15.30	12.45
Total	31-Dec	44,137.84	130.00	0.00%	0.00%	34.30%	33.33%	21.50%	0.00%	0.00%	130.00	130.00	130.00	130.00	130.00	79.10
Eterna Oil	31-Dec	6,885.88	5.28	0.00%	3.53%	76.00%	135.71%	46.67%	3.53%	3.53%	5.75	5.28	5.75	5.28	5.75	1.80
SEPLAT	31-Dec	249,542.95	451.00	10.00%	12.11%	10.00%	16.84%	-23.49%	12.11%	12.11%	451.00	402.30	451.00	402.30	605.00	282.00
INSURANCE	01 000	240,042.00	401.00	10.0070	12.1170	10.0070	10.0470	20.4070	12.1170	12.11/0	401.00	402.00	401.00	402.00	000.00	202.00
AllCO Insurance	31-Dec	9,856.23	1.12	0.90%	-0.88%	40.00%	24.44%	45.45%	-0.88%	-0.88%	1.20	1.11	1.20	1.11	1.30	0.67
Continental Re		22,721.04	2.20	0.90%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.20	2.20	2.20	2.20	2.20	2.20
Custodian & Allied	31-Dec	34,408.91	5.85	0.00%	0.00%	13.59%	17.00%	-1.68%	0.00%	0.00%	5.85	5.85	5.85	5.85	6.50	4.55
Mansard	31-Dec 31-Dec	12,600.00	1.20	-3.23%	14.29%	-33.70%	-24.53%	-41.46%	14.29%	14.29%	1.24	1.15	1.24	1.15	2.57	0.70
		2,538.42	0.46	0.00%	0.00%	-23.33%	-24.53% -2.13%	-16.36%	0.00%	0.00%	0.47	0.46	0.47	0.46	0.77	0.70
Prestige Assurance	31-Dec	2,338.42	0.40	0.00%	0.00%	-23.33%	-2.13%	-10.30%	0.00%	0.00%	0.47	0.46	0.47	0.46	0.77	0.43
AGRICULTURE	0.1.5	05.054.00	00.00	0.000/	4.4007	40.500/	00.400/	E0.000/	4.400/	4.400/	04.00	00.00	04.00	00.00	04.00	FF 05
Okomu Oil	31-Dec	85,851.90	90.00	0.00%	-1.10%	12.50%	29.12%	50.00%	-1.10%	-1.10%	91.00	90.00	91.00	90.00	91.00	55.05
Presco	31-Dec	71,000.00	71.00	0.07%	0.07%	17.36%	56.91%	24.45%	0.07%	0.07%	71.00	70.95	71.00	70.95	79.75	36.45
ICT																
ICT MTN Nigeria	31-Dec	3,362,565.56	165.20	0.00%	-2.77%	17.58%	43.65%	42.41%	-2.77%	-2.77%	169.90	165.20	169.90	165.20	169.90	90.00

Top 10 gainers

10p 10 gamoro	Closing	1 Day		Closing			Closing			Closing			Closing	
Stocks	Price	Return	Stocks	Price	1 Wk Return	Stocks	Price	QTD Return	Stocks	Price	YTD Return	Stocks	Price	52 Wk Return
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	451.00	10.00%	B.O.C. GASES PLC.	11.50	20.17%	N.E.M INSURANCE CO (NIG) PLC.	2.31	29.05%	N.E.M INSURANCE CO (NIG) PLC.	2.31	29.05%	FTN COCOA PROCESSORS PLC	0.66	230.00%
FTN COCOA PROCESSORS PLC	0.66	10.00%	MANSARD INTERNATIONAL	1.20	14.29%	B.O.C. GASES PLC. LIVESTOCK FEEDS	11.50	20.17%	B.O.C. GASES PLC. LIVESTOCK FEEDS	11.50	20.17%	LIVESTOCK FEEDS PLC.	1.65	205.56%
LIVESTOCK FEEDS PLC.	1.65	10.00%	BREWERIES PLC.	6.70	12.61%	PLC.	1.65	18.71%	PLC.	1.65	18.71%	AIRTEL AFRICA PLC	851.80	184.98%
CHAMPION BREW. PLC.	0.93	9.41%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	451.00	12.11%	VITAFOAM NIG PLC.	9.00	15.38%	VITAFOAM NIG PLC.	9.00	15.38%	B.O.C. GASES PLC.	11.50	109.09%
N.E.M INSURANCE CO (NIG) PLC.	2.31	7.44%	UNITY BANK PLC	0.70	9.38%	MANSARD	1.20	14.29%	MANSARD	1.20	14.29%	BUA CEMENT PLC	80.00	108.06%
WEMA BANK PLC.	0.74	4.23%	CHAMPION BREW. PLC.	0.93	8.14%	LINKAGE ASSURANCE PLC	0.59	13.46%	LINKAGE ASSURANCE PLC	0.59	13.46%	LAW UNION AND ROCK INS. PLC.	1.10	107.55%
DANGOTE SUGAR REFINERY PLC	19.00	3.83%	TRANSNATIONAL CORPORATION OF NIGERIA PLC	0.96	6.67%	INTERNATIONAL BREWERIES PLC.	6.70	12.61%	INTERNATIONAL BREWERIES PLC.	6.70	12.61%	VITAFOAM NIG PLC.	9.00	87.50%
MUTUAL BENEFITS ASSURANCE PLC.	0.28	3.70%	UBA CAPITAL	4.99	5.94%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	451.00	12.11%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	451.00	12.11%	UBA CAPITAL	4.99	84.13%
NIGERIAN BREW. PLC.	58.00	3.57%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.23	4.55%	C & I LEASING PLC.	5.70	9.62%	C & I LEASING PLC.	5.70	9.62%	CUTIX PLC.	2.40	67.83%
FIRST CITY MONUMENT BANK PLC.	3.10	2.65%	CUTIX PLC.	2.40	4.35%	UNITY BANK PLC	0.70	9.38%	UNITY BANK PLC	0.70	9.38%	FIDSON HEALTHCARE PLC	4.50	66.67%

Top 10 Losers

	Closing	1 Day		Closing			Closing			Closing				Closing	
Stocks	Price	Return	Stocks	Price	1 Wk Return	Stocks	Price	QTD Return		Price	YTD F	Return	Stocks	Price	52 Wk Return
GUINNESS NIG PLC	17.65	-4.08%	STERLING BANK PLC.	1.96	-3.92%	STERLING BANK PLC.	1.96	-3.92%	STERLING BANK PLC.		1.96 -3	3.92%	MCNICHOLS PLC	0.51	-31.03%
REGENCY ALLIANCE INSURANCE COMPANY PLC	0.23	-4.17%	AIRLINE SERVICES AND LOGISTICS PLC	7.05	-4.35%	AIRLINE SERVICES AND LOGISTICS PLC	7.05	-4.35%	AIRLINE SERVICES AND LOGISTICS PLC		7.05	-4.35%	UNILEVER NIGERIA PLC.	13.00	-31.58%
			UNILEVER NIGERIA										DEAP CAPITAL MANAGEMENT &		
CHAMS PLC	0.23	-4.17%	PLC.	13.00	-6.47%	UNILEVER NIGERIA PLC	13.00	-6.47%	UNILEVER NIGERIA PLC.	. 1	13.00	-6.47%	TRUST PLC	0.23	-36.11%
FIDSON HEALTHCARE PLC	4.50	-4.26%	OANDO PLC	3.45	-6.76%	OANDO PLC	3.45	-6.76%	OANDO PLC		3.45	-6.76%	CHAMS PLC	0.23	-36.11%
NIGERIAN AVIATION HANDLING COMPANY PLC	2.20	-4.35%	MAY & BAKER NIGERIA PLC.	3.27	-6.84%	MAY & BAKER NIGERIA PLC.	3.27	-6.84%	MAY & BAKER NIGERIA PLC.		3.27	-6.84%	AFROMEDIA PLC	0.20	-41.18%
STERLING BANK PLC.	1.96	-4.39%	FIRST CITY MONUMENT BANK PLC.	3.10	-6.91%	FIRST CITY MONUMENT BANK PLC.	3.10	-6.91%	FIRST CITY MONUMENT BANK PLC.		3.10	-6.91%	GUINNESS NIG PLC	17.65	-41.26%
STEREING BANKT EC.	1.90	-4.5970	r Lo.	3.10	-0.9176	DANK I LO.	5.10	-0.9176	DANK I LC.		5.10	-0.9170	GOINNESS NIGTEC	17.00	-41.2070
UNILEVER NIGERIA PLC.	13.00	-6.47%	GUINNESS NIG PLC	17.65	-7.11%	GUINNESS NIG PLC	17.65	-7.11%	GUINNESS NIG PLC	1	17.65	-7.11%	MANSARD	1.20	-41.46%
LASACO ASSURANCE PLC.	0.35	-7.89%	ROYAL EXCHANGE PLC.	0.24	-7.69%	ROYAL EXCHANGE PLC	0.24	-7.69%	ROYAL EXCHANGE PLC.		0.24	-7.69%	NCR (NIGERIA) PLC.	1.96	-51.60%
COURTEVILLE BUSINESS SOLUTIONS PLC	0.21	-8.70%	ASSOCIATED BUS COMPANY PLC	0.35	-7.89%	ASSOCIATED BUS COMPANY PLC	0.35	-7.89%	ASSOCIATED BUS COMPANY PLC		0.35	-7.89%	OMATEK VENTURES PLC	0.20	-55.56%
SOVEREIGN TRUST			DEAP CAPITAL MANAGEMENT &			DEAP CAPITAL MANAGEMENT & TRUST			DEAP CAPITAL MANAGEMENT & TRUST						
INSURANCE PLC	0.20	-9.09%	TRUST PLC	0.23	-8.00%	PLC	0.23	-8.00%	PLC		0.23	-8.00%	ARBICO PLC.	1.03	-70.66%

ARM | Classification: INTERNAL USE

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